



## Consent Letter from the Registrar to the Issue

Date: 05<sup>th</sup> March, 2025

To,  
**Aplab Limited**  
**("The Company")**  
Plot No 12, TTC Industrial Area,  
Thane Belapur Road, Digha,  
Navi Mumbai, Maharashtra, 400708

**Subject: Proposed Rights Issue of Equity Shares of Face Value of Rs. 10/- each of Aplab Limited (the "Company" or the "Issuer").**

Dear Ma'am/Sir

We, the undersigned, hereby consent to include our name as the Registrar to the Issue in the Letter of Offer and the Abridged Letter of Offer being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "**Issue Documents**"), to be filed with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited (the "**Stock Exchanges**"), the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

**Name:** Adroit Corporate Services Private Limited

**Address:** 18-20, Jafferbhoy Ind. Est., Makwana Road, Marol Naka, Andheri – (E), Mumbai 400059

**Tel:** 022 42270400

**Fax:** NA

**Email:** [sandeeps@adroitcorporate.com](mailto:sandeeps@adroitcorporate.com)

**Investor grievance:** [info@adroitcorporate.com](mailto:info@adroitcorporate.com)

**Website:** [www.adroitcorporate.com](http://www.adroitcorporate.com)

**Contact Person:** Mr. Sandeep Shinde

**SEBI Registration:** INR000002227

We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter. We enclose a copy of our registration certificate enclosed as **Annexure A** and declaration regarding our registration with SEBI as **Annexure B**.

We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues.

**Address:** 18-20, Jaferbhoy Industrial Estate Makwana Road, Marol Naka, Andheri East, Mumbai 400059; **Tel:** 022 42270400; **Email:** [info@adroitcorporate.com](mailto:info@adroitcorporate.com); **CIN:** U67190MH1994PTC079160;



We confirm that we will immediately inform you of any changes to the above information until the date, when the Equity Shares of the Company, issued pursuant to the Issue, commence trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information until the Equity Shares, issued pursuant to the Issue, commence trading on the Stock Exchange.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This certificate may be relied upon by the Company and any other intermediary in relation to the Issue in conducting and documenting their investigation of the affairs of the Company.

We hereby consent to this certificate or extracts thereof being included in the Abridged Letter of Offer and the Letter of Offer proposed to be filed by the Company with the Stock Exchange, SEBI, the RoC, and any other authorities and in any other material used in connection with the Issue.

This letter may be produced in any actual/potential proceeding or actual/potential dispute relating to or connected with the Issue Documents or otherwise in connection with the Issue. We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue.

Further, we authorize you to deliver this certificate to SEBI or the Stock Exchange, or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law.

Sincerely,

**For Adroit Corporate Services Private Limited**

**Sadashiva Shetty**  
**Managing Director**

**Place:** Mumbai

**Address:** 18-20, Jaferbhoy Industrial Estate Makwana Road, Marol Naka, Andheri East, Mumbai 400059; **Tel:** 022 42270400; **Email:** [info@adroitcorporate.com](mailto:info@adroitcorporate.com); **CIN:** U67190MH1994PTC079160;



### **Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar is true and correct:

<b>1</b>	Registration Number	INR000002227
<b>2</b>	Date of registration/ Renewal of registration	30/01/2013
<b>3</b>	Date of expiry of registration	Permanent
<b>4</b>	If applied for renewal, date of application	-
<b>5</b>	Any communication from SEBI prohibiting the entity from acting as an intermediary	-
<b>6</b>	Any enquiry/ investigation being conducted by SEBI	-
<b>7</b>	Details of any penalty imposed by SEBI	-

Sincerely,

**For Adroit Corporate Services Private Limited**

**Sadashiva Shetty**  
**Managing Director**

**Place:** Mumbai

**Address:** 18-20, Jaferbhoy Industrial Estate Makwana Road, Marol Naka, Andheri East, Mumbai 400059; **Tel:** 022 42270400; **Email:** [info@adroitcorporate.com](mailto:info@adroitcorporate.com); **CIN:** U67190MH1994PTC079160;